

## Summary of 2003 Annual Report for Architectural Coatings

Many local air pollution control districts in California have amended their existing architectural coatings rules or have adopted new rules based on ARB's 2000 Suggested Control Measure. These rules require an annual report from manufacturers of certain categories of coatings, and an annual report of coatings that include perchloroethylene or methylene chloride. Below is a summary of the results from the 2003 Annual Reports, and a comparison to the results of ARB's 2001 architectural coatings survey.

### Reporting Requirement Categories

Category	2000 Sales (Gals)	2003 Sales (Gals)	Difference	Primary Reasons for Major Differences
Bituminous Roof Coatings	3,245,397	1,224,001	Down 62%	<ul style="list-style-type: none"> <li>Adhesives correctly reclassified as not architectural coatings</li> <li>Reduced CA sales in 2003</li> </ul>
Bituminous Roof Primer	170,520	84,160	Down 51%	<ul style="list-style-type: none"> <li>Adhesives correctly reclassified as not architectural coatings</li> <li>Reduced CA sales in 2003</li> </ul>
Clear Brushing Lacquer	PD	PD	Up 21%	
Recycled Coatings	323,216	87,939	Down 73%	<ul style="list-style-type: none"> <li>Decrease in demand</li> </ul>
Rust Preventative	209,899	1,431,413	Up 582%	<ul style="list-style-type: none"> <li>Expect 2000 baseline was low, since category wasn't relevant until 2003</li> <li>Shift as expected from nonflat, industrial maintenance, quick dry enamel, and quick dry primer, sealer and undercoater</li> </ul>
Specialty Primer, Sealer and Undercoater	376,521	1,918,556	Up 510%	<ul style="list-style-type: none"> <li>Expect 2000 baseline was low, since category wasn't relevant until 2003</li> <li>Shift as expected from quick dry primer, sealer and undercoater, and primer, sealer and undercoater</li> <li>Increased sales</li> </ul>

### Toxic Exempt Compounds

Compound	2000 Emissions (lbs)	2003 Emissions (lbs)	Difference	Reasons
Methylene Chloride	97,088	0	Down 100%	<ul style="list-style-type: none"> <li>Products no longer sold in CA</li> </ul>
Perchloroethylene	13,140	4,455	Down 66%	<ul style="list-style-type: none"> <li>Certain products no longer sold in CA</li> </ul>